



Court of Protection

Centurion Chartered Financial Planners are dedicated to putting your clients' best interests first.

We fully understand the duties and responsibilities placed upon Deputies and Attorneys.

We are an **independent, directly authorised** firm that has a **specialist team that work on a collegiate basis with** Deputies, Trustees, Case Managers and family members, and are always focused on the best outcome for clients.

How we do this

Thanks to our independent status, we can work with the most appropriate investment managers.

We are Financial Planners focused on the strategy needed for each case and we subcontract to approved investment managers who have met the due diligence requirements of our internal Investment Committee. Whilst we are independent, we need to be conflict free, hence using experts when necessary.



We hold over £400m worth of assets under management and use this investment strength, and our Investment Committee, to hold managers to account, helping to protect our clients' best interests and ensure fees are fair and transparent and that risk and capacity for loss meets a client's situation.

Our charging structure is designed to minimise conflicts of interest using fixed fees based on services used, rather than a percentage of assets.

Our Court of Protection & Personal Injury Services include:

- Periodical Payment Viability Reports
- Pension Loss Reports
- Investment advice
- Cash Management
- PP recalculation checks
- Benefits advice
- Affordability analysis in support of court applications



Chris Hill

Director & Head of Team for CoP & PI

Chris is a Member of the Expert Witness Institute and holds the SOLLA Accreditation. He is one of few advisers qualified and practising as a Chartered Financial Planner, Certified Financial Planner and Trust and Estate Practitioner, giving him a large remit of expertise. Chris was awarded Certified Financial Planner Professional of the Year in 2019. He now Chairs the Centurion Investment Committee and holds Senior Management Functions (SMF) within the business.

chris.hill@centurioncfp.co.uk



Jon Stevens

Chartered Financial Planner

Jon is a Chartered Financial Planner with over 27 years' experience in the financial services profession. He is highly qualified, being not only a Chartered Financial Planner, but also an Accredited Later Life Adviser (SOLLA), a Fellow of the Personal Finance Society and an Affiliate of Society of Taxation and Estate Planning (STEP). Jon holds the CII discretionary investment management qualification and is a member of the Centurion investment committee.

jon.stevens@centurioncfp.co.uk



Stuart Doughty

Director

A founding Director and owner of Centurion, Stuart has worked on post settlement claims since 2008.

He has been advising clients on an independent basis since 1996 and has created a reputation for helping Deputies and Trustees on "unusual" matters.

Stuart also holds SMFs within the business.

stuart.doughty@centurioncfp.co.uk

Centurion's Court of Protection Team are here to help.
Contact us today by calling **0117 332 8200** or email a member of the team.